

Date: October 16, 2024

To,
The Board of Directors
TSC INDIA LIMITED
OFFICE NO. 3, 2ND FLOOR, MIDLAND FINANCIAL CENTRE,
PLOT NO. 21-22, G.T. ROAD, JALANDHAR, PUNJAB, INDIA, 144001

Dear Madam/Sir,

Subject: - Proposed Initial Public Offering of up to 37,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of TSC INDIA LIMITED.

We, Expert Global Consultants Private Limited, hereby give my consent to act as a Book Running Lead Manager (BRLM) to the Issue and our name and details herein being inserted as "**Book Running Lead Manager**" (BRLM) in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "**Issue Documents**") that the Company intends to file with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "**RoC**") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "**Issue Documents**"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. Further, the following details with respect to us may be disclosed in the Issue Documents:

We, hereby authorise you to deliver a copy of this letter of consent to SEBI, the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	Expert Global Consultants Private Limited
Address	:	1511, RG Trade Tower Netaji Subhash Place, Pitampura, New Delhi 110034, India
Telephone Number(s)	:	+91 11 4509 8234
Contact Person	:	Gaurav Jain
Email	:	ipo@expertglobal.in
CIN	:	U74110DL2010PTC205995
SEBI registration number	:	INM000012784



Expert Global Consultants Private Limited

Corporate Office: 1511, RG Trade Tower, Netaji Subhash Place, Pitampura, Delhi 110034 • +91 11 45098234
Branch Office: 516 A Wing, Dattani Plaza, Andheri Kurla Road, Safeed Pool, Mumbai, Maharashtra 400072 • +91 22 35210873
info@expertglobal.in • CIN: U74110DL2010PTC205995

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we shall immediately communicate any changes in writing in the above information to the Company, until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from me, legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company and the legal advisors appointed by the Company in relation to the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

For Expert Global Consultants Private Limited


Gaurav Jain
Director
DIN: 03077527

A circular blue ink stamp. The outer ring contains the text "EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED" and a small star. The inner circle contains the word "DELHI".

Expert Global Consultants Private Limited

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