



RISHAB AGGARWAL & ASSOCIATES

Chartered Accountants

Date: 22/11/2024

To,
The Board of Directors
TSC INDIA LIMITED
Office No. 3, 2nd Floor,
Midland Financial Centre, Plot No. 21-22,
G.T. Road, Jalandhar,
Punjab, India, 144001

Dear Sirs,

Proposed initial public offering (the "Issue") of 37,00,000 equity shares of ₹ 10 (the "Equity Shares") by TSC India Limited (the "Company")

I, Rishab Aggarwal, Partner of M/s. Rishab Aggarwal & Associates, Chartered Accountants hereby give consent to our name being included as Statutory Auditor, peer review auditor and expert of the Company in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus to be filed with the Stock Exchange under provisions of Sections 26 and 32 of the Companies Act, 2013, and for the purpose of Registration with Registrar of Companies in respect of the proposed public issue of equity shares.

We enclose a copy of Peer Review Certificate as **Annexure A** and we also certify that our Peer Review Certificate is valid till 30/04/2027.

We also consent to the references to us as "**Statutory Auditors**" under the headings "**Definitions and Abbreviations**", "**General Information**" and in other sections in such Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus and references to us as required under Section 26 of the Companies Act, 2013, as amended (the "**Act**") read with the ICDR Regulations and as "**Experts**" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of reports issued by us included in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus of the Issuer.

I also authorize the Company to deliver a copy of this letter of consent to the Registrar of Companies pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013.

Name of the Firm: Rishab Aggarwal & Associates
Address: 152L, MODEL TOWN, NEAR KFC, JALANDHAR-144001
Telephone: 9988304610
Email: rishabagg@gmail.com
Contact Person: CA Rishab Aggarwal
Membership No.: 520899





RISHAB AGGARWAL & ASSOCIATES

Chartered Accountants

Firm Registration No.: 028548N

Peer Review Certificate No.: 016925

Yours Faithfully,

For M/S Rishab Aggarwal & Associates

Chartered Accountants



CA Rishab Aggarwal

Partner

Firm Registration No.: 028548N

Membership No.: 520899

CC:

Book Running Lead Manager,


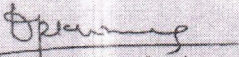
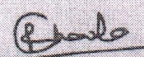
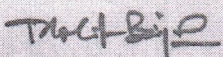
Expert Global Consultants Private Limited

SEBI Registration No.: INM000012874

1511, RG Trade Tower Netaji Subhash Place,

Pitampura, New Delhi-110034, India

Annexure A
Peer Review Certificate

		
The Institute of Chartered Accountants of India (Setup by an Act of Parliament)		
Peer Review Board		
Peer Review Certificate No.: 016925		
This is to certify that the Peer Review of		
<i>M/s Rishab Aggarwal & Associates</i>		
<i>152 L, Model Town,</i>		
<i>Near KFC,</i>		
<i>Jalandhar-144001</i>		
<i>FRN.: 028548N</i>		
has been carried out for the period 2020-2023		
pursuant to the <i>Peer Review Guidelines 2022</i> , issued by the Council of the Institute of Chartered Accountants of India.		
This Certificate is effective from: 27-04-2024		
The Certificate shall remain valid till: 30-04-2027		
Issued at New Delhi on 27-05-2024		
 CA. Prasanna Kumar D Chairman Peer Review Board	 CA. (Dr.) Raj Chawla Vice-Chairman Peer Review Board	 CA. Mohit Baijal Secretary Peer Review Board
<small>Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the 'Peer Review Guidelines 2022'.</small>		

