

UKM ENTERTAINMENT PRIVATE LIMITED

G-807,8TH FLOOR PLAM COURT, LINK ROAD, MALAD WEST, MUMBAI, MAHARASHTRA, INDIA-400064

E-Mail: video@ukm.co.in

CIN: U74120MH2010PTC208013

Date: 05.11.2024

To,

The Board of Directors

TSC INDIA LIMITED

OFFICE NO. 3, 2ND FLOOR, MIDLAND FINANCIAL CENTRE, PLOT NO. 21-22, G.T. ROAD, JALANDHAR, PUNJAB, INDIA, 144001

Book Running Lead Manager,

Expert Global Consultants Private Limited

SEBI Registration No.: INM000012874

1511, RG Trade Tower Netaji Subhash Place,

Pitampura, New Delhi-110034, India

Dear Ladies and Gentlemen,

Subject: - Proposed Initial Public Offering of up to 37,00,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of TSC INDIA LIMITED.

I, **Rishi Kumar Mittal**, Director of UKM ENTERTAINMENT PRIVATE LIMITED hereby gives consent on behalf of **UKM ENTERTAINMENT PRIVATE LIMITED** to act as a Promoter group in terms of Regulation 2(1)(pp) (ii) of SEBI (ICDR) Regulations to the Issue and my name and details herein being inserted as 'Promoter Group' in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively the "Issue Documents") that the Company intends to file with the Registrar of Companies ("RoC"), and the Stock Exchange where the Equity Shares are proposed to be listed ("Stock Exchange") and any other documents in relation to the Issue.

I, hereby authorise you to deliver a copy of this letter of consent to the RoC and any other regulatory authorities as may be required. The following details with respect to me may be disclosed in the Issue Documents and any other documents related to the Issue:

Name	:	UKM ENTERTAINMENT PRIVATE LIMITED
CIN	:	U74120MH2010PTC208013
PAN	:	AABCU2304H
TAN	:	MUMU07971F
GST No.:	:	27AABCU2304H1ZO

I further confirm that the above information in relation to entity is true, correct, adequate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

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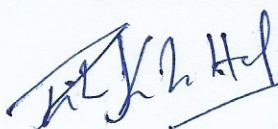
I confirm that I shall immediately communicate any changes in writing in the above information to the Company and the Book Running Lead Manager ("BRLM"), until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue. In the absence of any such communication from us, the BRLM and legal advisors can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock exchange pursuant to the Issue.

This letter of consent is for the information and for the inclusion (in part or full) in the Issue Documents or any Issue related material, and may be relied upon by the Company, the BRLM and the legal advisors appointed by the Company and the BRLM in relation to the Issue.

All capitalised terms not defined herein would have the same meaning as attributed to it in the Issue Documents, as the case may be.

Yours faithfully,

For, UKM ENTERTAINMENT PRIVATE LIMITED



RISHI KUMAR MITTAL

Director

DIN: 02278761

CC:

**Book Running Lead Manager,
Expert Global Consultants Private Limited
SEBI Registration No.: INM000012874
1511, RG Trade Tower Netaji Subhash Place,
Pitampura, New Delhi-110034, India**