

Date: 21/11/2024

To,

The Board of Directors

TSC INDIA LIMITED

OFFICE NO. 3, 2ND FLOOR,
MIDLAND FINANCIAL CENTRE, PLOT NO. 21-22,
G.T. ROAD, JALANDHAR,
PUNJAB, INDIA, 144001

Dear Sirs,

Proposed initial public offering (the "Issue") of 37,00,000 equity shares of ₹ 10 (the "Equity Shares") by TSC India Limited (the "Company")

We, the undersigned, consent to our name being inserted as a banker to the Company in the Draft Red Herring Prospectus/the Red Herring Prospectus/Prospectus to be filed by the Company with stock exchange where the Equity Shares of the Company are proposed to be listed and for the purpose of registration with the Registrar of Companies (the "RoC") in respect of the Issue and any other document to be issued or filed in relation to the Issue (collectively, the "Offer Documents"), pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013. The following details with respect to us may be disclosed in the Offer Documents:

Name: HDFC Bank Limited

Address: HDFC Bank, 911, G T Road, Jalandhar 144001

Tel: 9316560606

Email: Vishalm.sharma@hdfcbank.com

Website: www.hdfcbank.com

Contact Person: Mr Vishal Sharma

We further confirm that the above information in relation to us is true and correct, not misleading and without omission of any matter that is likely to mislead and adequate to enable investors to make a well informed decision.

We undertake to inform the Company and the BRLM promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock exchange. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock exchange, pursuant to the Issue.

This letter may be relied upon by the legal counsel and BRLM appointed in relation to the Issue. We hereby consent for submission of this letter to the Securities and Exchange Board of India, Stock exchange, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLM in connection with the Issue and in accordance with applicable laws.

www.hdfcbank.com



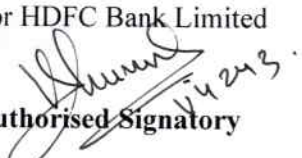
We understand your world

HDFC Bank Limited
Plot No 911, G T Road,
Near Narinder Cinema,
Jalandhar, Punjab - 144 001.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,

For HDFC Bank Limited


Authorised Signatory

Name: Vishal Sharma

Designation: Branch Manager

cc:

Book Running Lead Manager,

Expert Global Consultants Private Limited

SEBI Registration No.: INM000012874

1511, RG Trade Tower Netaji Subhash Place,

Pitampura, New Delhi-110034, India

www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013
Corporate Identity No.: L65920MH1994PLC080618